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*Counsel to BNY Corporate Trustee Services Limited*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
In re	:	Chapter 11
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	Case No. 08-13555 (JMP)
	:	(Jointly Administered)
Debtors.	:	
	:	
-----X	:	

**NOTICE OF APPEARANCE AND  
REQUEST FOR SERVICE OF PAPERS**

**PLEASE TAKE NOTICE** that BNY Corporate Trustee Services Limited, by its counsel, Reed Smith, LLP, appears in the above-entitled bankruptcy cases and demands, pursuant to 11 U.S.C. §§ 102(1), 342 and 1109(b) and Rules 2002, 9007 and 9010 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), that all notices given or required to be given in this case, be given to and served upon:

Reed Smith LLP  
435 Sixth Avenue  
Pittsburgh, PA 15219  
Attention: Eric A. Schaffer, Esq.

Telephone: 412-288-3131  
Telecopy: 412-288-3063

- and -

Reed Smith LLP  
599 Lexington Avenue  
New York, New York 10022  
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This request includes, without limitation, all notices (including those required by Bankruptcy Rules 2002 and 4001 or ordered by the Court pursuant to Bankruptcy Rule 9007), applications, motions, petitions, orders, pleadings, requests, lists, schedules, statements, complaints and demands, whether formal or informal, whether written or oral and whether transmitted or conveyed by mail, delivery, telephone, facsimile, telecopy, electronic file transfer, telegraph, telex or otherwise.

**PLEASE TAKE FURTHER NOTICE** that neither this Notice of Appearance nor any subsequent appearance, pleading, claim, or suit is intended or shall be deemed to waive (i) the right to have final orders in non-core matters entered only after de novo review by a higher court; (ii) the right to trial by jury in any proceeding so triable herein or in any case, controversy or proceeding related hereto; (iii) the right to have the reference withdrawn in any matter subject to mandatory or discretionary withdrawal; or (iv) other rights, claims, actions, defenses, setoffs, or recoupments to which BNY Corporate Trustee Services Limited is or may be entitled under

agreements, in law, or in equity, all of which rights, claims, actions, defenses, setoffs, and  
recoupments expressly are reserved.

Dated: New York, New York  
November 25, 2008

Respectfully submitted,

**REED SMITH LLP**

By: /s/ Michael J. Venditto

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